



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Mr. Gary C. Peters  
**Status:** Member  
**State/District:** MI14

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2013  
**Filing Date:** 05/15/2014

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Central Michigan University 403B ⇒ Fidelity Freedom 2030		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Community Foundation SE MI 403B Plan ⇒ American Funds EuroPacific Growth	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Community Foundation SE MI 403B Plan ⇒ Dreyfus Mid Cap Index	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Community Foundation SE MI 403B Plan ⇒ Fidelity Advisor Free 2020	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Community Foundation SE MI 403B Plan ⇒ Fidelity Advisor Free 2030	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Community Foundation SE MI 403B Plan ⇒ Goldman Sachs FS Got	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Community Foundation SE MI 403B Plan ⇒ Vanguard S&P 500 Index	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Community Foundation SE MI MPP ⇒	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Advisor Free 2030					
Community Foundation SE MI MPP ⇒ Goldman Sachs FS Govt FST	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Congressional Federal Credit Union ⇒ CD 58882		None	Interest	\$1 - \$200	<input type="checkbox"/>
COMMENTS: CD Matured 9/17/13					
Congressional Federal Credit Union ⇒ CD 59109		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Congressional Federal Credit Union ⇒ CD 59110		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Congressional Federal Credit Union ⇒ CD 60147		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Congressional Federal Credit Union ⇒ CD 61075		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union ⇒ CD 61967		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union ⇒ CD 62660		\$15,001 - \$50,000	Interest	None	<input type="checkbox"/>
COMMENTS: Purchased 12/14/13					
Congressional Federal Credit Union ⇒ Savings		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Forgotten Harvest 401K Thrift ⇒ Mutual of America Interest Accumulation	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Forgotten Harvest 401K Thrift ⇒ Vanguard VIF Diversified Value Port	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Forgotten Harvest 401K Thrift ⇒ Vanguard VIF International Portfolio	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
COMMENTS: New fund over \$1,000 due to accumulation from payroll contributions					
Gary C Peters Trust ⇒ 3M Company (MMM)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Abbott Laboratories (ABT)					
Gary C Peters Trust ⇒ AbbVie Inc. (ABBV)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
COMMENTS: SPIN OFF from Abbott Labs 01/2/2013					
Gary C Peters Trust ⇒ Air Products and Chemicals, Inc. (APD)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Allstate Corporation (ALL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Gary C Peters Trust ⇒ AT&T Inc. (T)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Bank of America Corporation (BAC)		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Gary C Peters Trust ⇒ Bank of New York Mellon Corporation (BK)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Barry Cnty Mi Ult Tax 4.5% 4/1/23		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ BB&T Corporation (BBT)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Birmingham MI Pub Schs 3.138% 05/01/34		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
COMMENTS: Purchased 5/3/13					
Gary C Peters Trust ⇒ Brandon MI Sch Dist Ult 4.25% 5/1/25		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Bristol-Myers Squibb Company (BMY)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Byron Cntr Mi Pub Schs 4.0% 05/01/30		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Carnival Corporation (CCL)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Gary C Peters Trust ⇒ Chippewa Mic Vly Sch Co 3.50% 05/01/33		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
COMMENTS: Purchased 12/27/13					
Gary C Peters Trust ⇒ Chippewa Valley MI SBLF 4.0% 5/1/19		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Chippewa Valley MI Sch 4.5% 5/1/24		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Clinton Charter Twp Mich 4.4% 4/1/24		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ CMS Energy Corporation (CMS)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Coca-Cola Company (KO)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Colgate-Palmolive Company (CL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ ConAgra Foods, Inc. (CAG)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Dearborn Mich Ser B FGIC 4.0% 4/1/19		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Detroit MI Dwntrn Dev Rev 4.75% 7/1/18		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Detroit MI Sew Disp Syst 5.0% 7/1/24		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Detroit MI Sew Displ 5% 7/01/35		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Detroit Mich CSD Ser B 4.0% 5/1/15		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Call Redemption 5/1/13					
Gary C Peters Trust ⇒ Detroit Mich Wtr Supply 4.5% 7/1/29		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Gary C Peters Trust ⇒ Dow Chemical Company (DOW)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income</b>	<b>Tx. &gt; \$1,000?</b>
Gary C Peters Trust ⇒ Durand Mich Area Schs 4.3% 5/1/21		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ E.I. du Pont de Nemours and Company (DD)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ East Jackson Mich Cmnty 4.0% 5/1/18		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ EastGroup Properties, Inc. (EGP)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Eaton Vance Tax Advan		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Ecolab Inc. (ECL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ General Electric Company (GE)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ General Mills, Inc. (GIS)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Genesee Cnty MI SWG Sys 4.5% 5/1/27		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Grand Travers Co Mich 4.25% 5/1/23		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Gary C Peters Trust ⇒ Healthcare Realty Trust Incorporated (HR)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ IShares MSCI EAFE Index Fund		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ J.M. Smucker Company (SJM)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Jackson Mich Cmnty College 4.5% 5/01/25		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ JP Morgan Chase & Co. (JPM)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Gary C Peters Trust ⇒ Kalamazoo MI Pub Schs 4.625% 5/1/26		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Kimberly-Clark Corporation (KMB)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Kraft Foods Group, Inc. (KRFT)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Leggett & Platt, Incorporated (LEG)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Lowell Mich Area Schs 4.5% 5/1/25		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Lowe's Companies, Inc. (LOW)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Mattel, Inc. (MAT)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ McDonald's Corporation (MCD)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Medley Capital Corporation (MCC)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
COMMENTS: Purchased 12/30/13					
Gary C Peters Trust ⇒ Medtronic Inc. (MDT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Merck & Company, Inc. Common Stock (MRK)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ MetLife, Inc. (MET)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Michigan Fin Auth 4.0% 12/01/25		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Michigan Mun Bd Auth Rev 5.0% 11/01/32		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Gary C Peters Trust ⇒		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Michigan St Hosp Fin Aut 5.0% 11/15/25					
Gary C Peters Trust ⇒ Michigan St Hosp Fin Auth 5.25% 11/15/32		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Michigan St Univ 4.0% 08/15/27		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
COMMENTS: Purchased additional shares 8/8/13					
Gary C Peters Trust ⇒ Mondelez International, Inc. - Class A (MDLZ)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
COMMENTS: Bought additional shares 7/2/13					
Gary C Peters Trust ⇒ Monroe Cnty Mich Bldg 4.25% 4/1/24		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ NiSource Inc (NI)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Gary C Peters Trust ⇒ North Gratiot Interceptr 4.125% 5/1/24		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Pall Corporation (PLL)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Parchment MI Sch Dist 07 4.375% 5/1/25		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Gary C Peters Trust ⇒ Pentwater Mi Pub Schs 2.65% 03/05/13		None	None		<input checked="" type="checkbox"/>
COMMENTS: Purchased 2/15/13 Sold 12/27/13					
Gary C Peters Trust ⇒ PEPCO Holdings, Inc (POM)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Pepsico, Inc. (PEP)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Pfizer, Inc. (PFE)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒		None	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Plymouth Canton MI CSD 5/1/17 COMMENTS: Call Redemption 5/1/13					
Gary C Peters Trust ⇒ Portage Mich Transn Fd 4.3% 12/1/20		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ PPG Industries, Inc. (PPG)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Procter & Gamble Company (PG)		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Gary C Peters Trust ⇒ Rochester Mich Cmnty Sch 5.0% 5/1/19		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Sherwin-Williams Company (SHW)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Total S.A. (TOT) COMMENTS: Purchased additional share 5/6/13		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Gary C Peters Trust ⇒ Verizon Communications Inc. (VZ)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Wal-Mart Stores, Inc. (WMT)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Warren Woods MI PS Go UT 4.5% 5/1/22		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
MESP- Alana Peters ⇒ Global Equity Index Option	DC	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
MESP- Alana Peters ⇒ Principal Plus Interest Option	DC	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
MESP- Madeleine Peters ⇒ Global Equity Index Option	DC	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
MESP- Madeleine Peters ⇒ Principal Plus Interest Option	DC	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Metlife Annuity		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>



Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Northwestern Mutual Life Insurance		\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
State of MI 401K ⇒ American Fund Eruopacific Growth		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
State of MI 401K ⇒ Dodge & Cox		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
State of MI 401K ⇒ SSgA Target Retirement 2025		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
State of MI 401K ⇒ Stable Value		\$50,001 - \$100,000	Tax-Deferred	None	<input type="checkbox"/>
State of MI 401K ⇒ T Rowe Price Midcap Value		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
State of MI 457 ⇒ American Fund Europacific Growth		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
State of MI 457 ⇒ Ranier Large Cap Growth		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
State of MI 457 ⇒ RidgeWorth Funds		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
State of MI 457 ⇒ SsgA S&P 500 Index		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
State of MI 457 ⇒ SSgA S&P Mid Cap Index		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
State of MI 457 ⇒ Stable Value		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
Transamerica Advisors Life Insurance		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
UBS AG Regs Ord Chf	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
COMMENTS: Previous name UBS AG New 2006 Ord Chf					
UBS IRA ⇒ American Funds Investment Company of America	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS IRA ⇒ Ford Motor Company (F)  COMMENTS: Purchased 2/19/13	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
UBS IRA ⇒ Intel Corporation (INTC)  COMMENTS: Purchased 6/27/13	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
UBS IRA ⇒ Invesco American Franchise Fund  COMMENTS: Exchanged from Invesco Constellation 9/17/13	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
UBS IRA ⇒ Johnson & Johnson (JNJ)	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
UBS IRA ⇒ Nordstrom, Inc. (JWN)  COMMENTS: Purchased 10/30/13	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
UBS IRA ⇒ United Parcel Service, Inc. (UPS)  COMMENTS: Purchased 7/2/13	SP	\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
UBS Madeleine Peters ⇒ American Funds Investment Co of America	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
UBS Madeleine Peters ⇒ Bear Stearns Companies Adj Rate  DESCRIPTION: 3.07219% Matures 01/10/14	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
UBS Madeleine Peters ⇒ Invesco American Franchise Fund  COMMENTS: Exchanged from Invesco Constellation 9/17/13	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
UBS Madeleine Peters ⇒ Pace Large Co Growth Equity	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
UBS SEP ⇒ Aetna Inc NTS 2.75% 11/15/22  DESCRIPTION: 2.750% Matures 11/15/22 COMMENTS: Purchased 1/7/13		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
UBS SEP ⇒ Alabama Power Co 5.125% 2/15/19		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS SEP ⇒ Amer Intl Group 5.85% 1/16/18 DESCRIPTION: 5.85% Matures 1/16/18		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ Anheuser Busch Cos 5.0% 3/1/19 DESCRIPTION: 5.000% Matures 03/01/19		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ AT&T Inc 2.625% 12/01/22 DESCRIPTION: 2.625% Matures 12/01/22 COMMENTS: Purchased 1/7/13		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
UBS SEP ⇒ Bank of Amer Internotes 4.3% 11/15/19 DESCRIPTION: 4.300% Matures 11/15/19		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ BB&T Corp 5.25% 11/1/19 DESCRIPTION: 5.250% Matures 11/01/19		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ Calamos Strategic Total Return		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ Carolina First Bk Sc US 3.76% 11/26/13 COMMENTS: Call Redemption 11/26/13		None	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ CBRE Clarion Global Real Estate		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ Cisco Systems, Inc. (CSCO) COMMENTS: Purchased 10/30/13 & 12/27/13		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
UBS SEP ⇒ CIT Group Inc (CIT)		\$1 - \$1,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ Clorox Company (CLX) COMMENTS: Purchased 7/22/13		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
UBS SEP ⇒ Dow Chemical Co 2.9% 5/15/16 DESCRIPTION: 2.900% Matures 05/15/16		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS SEP ⇒ DWS Rreef Real Estate		\$1 - \$1,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ Education Realty Trust, Inc. (EDR)		\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
COMMENTS: Purchased 12/27/13					
UBS SEP ⇒ Ford Motor Credit 3.25% 6/20/14		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 3.25% Matures 06/20/14					
UBS SEP ⇒ Ford Motor Credit Co 3.45% 08/20/20		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
DESCRIPTION: 3.450% Matures 08/20/20					
UBS SEP ⇒ GE Capital Internotes 5.0% 3/15/16		None	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 5.0% Matures 03/15/16					
COMMENTS: Call Redemption 9/16/13					
UBS SEP ⇒ GE Capital Internotes 6.0% 8/15/19		None	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 6.0% Matures 8/15/19					
COMMENTS: Call Redemption 2/15/13					
UBS SEP ⇒ GE Capital Internotes 6.15% 7/15/19		None	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 6.15% Matures 7/15/19					
COMMENTS: Call Redemption 7/15/13					
UBS SEP ⇒ GE Capital Retail UT US 1.6% 12/23/19		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ GE Capital Retail UT US 1.9% 12/31/18		\$15,001 - \$50,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
DESCRIPTION: 1.9000% Matures 12/31/18					
COMMENTS: Purchased 12/31/13					
UBS SEP ⇒ GMAC SmartNotes 6.2% 3/15/16		None	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 6.2% Matures 3/15/16					
COMMENTS: Call Redemption 9/16/13					
UBS SEP ⇒ Goldman Sachs Group Inc 3.625% 02/07/16		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: 3.625% Matures 02/07/16					
UBS SEP ⇒ Goldman Sachs Group Inc Notes 10/1/14		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 5.000% Matures 10/01/14					
UBS SEP ⇒ Home Depot 5.4% 3/1/16		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 5.400% Matures 03/01/16					
UBS SEP ⇒ ING Prime Rate Trust		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 5.750% Matures 11/15/18					
UBS SEP ⇒ John Hancock Signatures 5.75% 11/15/18		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 5.750% Matures 11/15/18					
UBS SEP ⇒ JP Morgan Chase 2.6% 1/15/16		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 2.60% Matures 01/15/16					
UBS SEP ⇒ Medical Properties Trust, Inc. common stock (MPW)		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Adj Rate 3.23493 Matures 05/05/14					
UBS SEP ⇒ Merrill Lynch NTS 5/5/14		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Adj Rate Matures 12/15/19					
UBS SEP ⇒ Morgan Stanley Adj Rate 12/15/19		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: Adj Rate Matures 12/15/19					
UBS SEP ⇒ Morgan Stanley NTS 3.1% 11/09/18		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 3.100% Matures 11/09/18					
UBS SEP ⇒ Morgan Stanley Step-Up 4% 07/30/20		None	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 4.0% Matures 07/30/20 COMMENTS: Call Redemption 7/30/13					
UBS SEP ⇒ New York Times Co 3/15/15		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
DESCRIPTION: 5.000% 03/15/15					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
UBS SEP ⇒ Prudential Fincl Inc 6.0% 10/15/18 DESCRIPTION: 6.0% Matures 10/15/18 COMMENTS: Call Redemption 4/15/13		None	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ QUALCOMM Incorporated (QCOM) COMMENTS: Bought 10/30/13		\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
UBS SEP ⇒ Royal Bank of Scotland 3.75% 11/15/17 DESCRIPTION: 3.75% Matures 11/15/17		\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ SPDR S&P 500 ETF		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ SPDR S&P Dividend ETF		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ SPDR S&P Midcap 400 ETF		\$15,001 - \$50,000	Tax-Deferred	None	<input type="checkbox"/>
UBS SEP ⇒ Stanley Black & Decker, Inc. (SWK) COMMENTS: Purchased 12/27/13		\$1,001 - \$15,000	Tax-Deferred	None	<input checked="" type="checkbox"/>
UBS SEP ⇒ UBS AG Jersey 3.75% 08/04/15 DESCRIPTION: 3.75% Matures 08/04/15 COMMENTS: Call Redemption 8/5/13		None	Tax-Deferred	None	<input type="checkbox"/>
UBS UGTMA 1 ⇒ American Funds Investment Company of America	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
UBS UGTMA 1 ⇒ Bear Stearns Companies Adj Rate DESCRIPTION: 3.07219% Matures 01/10/14	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
UBS UGTMA 1 ⇒ Invesco American Franchise Fund COMMENTS: Exchanged from Invesco Constellation 9/17/13	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
UBS UGTMA 1 ⇒ Pace Large Co Growth Equity	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

\* Asset class details available at the bottom of this form.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Gary C Peters Trust ⇒ AbbVie Inc. (ABBV)  DESCRIPTION: SPIN OFF from Abbott Laboratories		01/2/2013	P	\$1,001 - \$15,000	
Gary C Peters Trust ⇒ Birmingham MI Pub Schs 3.0% 05/01/34		05/3/2013	P	\$1,001 - \$15,000	
Gary C Peters Trust ⇒ Chippewa Mic Vly Sch Co 3.5% 05/01/33		12/27/2013	P	\$1,001 - \$15,000	
Gary C Peters Trust ⇒ Medley Capital Corporation (MCC)		12/30/2013	P	\$1,001 - \$15,000	
Gary C Peters Trust ⇒ Microsoft Corporation (MSFT)  COMMENTS: Bought additional shares 8/8/13		08/8/2013	P	\$1,001 - \$15,000	
Gary C Peters Trust ⇒ Mondelez International, Inc. - Class A (MDLZ)  COMMENTS: Bought additional shares 7/2/13		07/2/2013	P	\$1,001 - \$15,000	
Gary C Peters Trust ⇒ Pentwater MI Pub Schs 2.65% 05/01/28		02/15/2013	P	\$1,001 - \$15,000	
Gary C Peters Trust ⇒ Pentwater MI Pub Schs 2.65% 05/01/28		12/27/2013	S	\$1,001 - \$15,000	<input type="checkbox"/>
Gary C Peters Trust ⇒ Total S.A. (TOT)		05/6/2013	P	\$1,001 - \$15,000	
UBS IRA ⇒ Intel Corporation (INTC)	SP	06/27/2013	P	\$1,001 - \$15,000	
UBS IRA ⇒ Invesco American Franchise Fund  COMMENTS: Exchanged from Invesco Constellation	SP	09/17/2013	E	\$1,001 - \$15,000	
UBS IRA ⇒ Nordstrom, Inc. (JWN)	SP	10/30/2013	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
UBS IRA ⇒ United Parcel Service, Inc. (UPS)	SP	07/2/2013	P	\$15,001 - \$50,000	
UBS Madeleine Peters ⇒ Invesco American Franchise Fund DESCRIPTION: Exchanged from Invesco Constellation	DC	09/17/2013	E	\$1,001 - \$15,000	
UBS SEP ⇒ Aetna Inc NTS 2.75% 11/15/22 DESCRIPTION: 2.75% Matures 11/15/22		01/7/2013	P	\$15,001 - \$50,000	
UBS SEP ⇒ AT&T Inc 2.625% 12/01/22 DESCRIPTION: 2.625% Matures 12/01/22		01/7/2013	P	\$15,001 - \$50,000	
UBS SEP ⇒ Cisco Systems, Inc. (CSCO)		10/30/2013	P	\$1,001 - \$15,000	
UBS SEP ⇒ Cisco Systems, Inc. (CSCO)		12/27/2013	P	\$1,001 - \$15,000	
UBS SEP ⇒ Clorox Company (CLX)		07/22/2013	P	\$15,001 - \$50,000	
UBS SEP ⇒ Education Realty Trust, Inc. (EDR)		12/27/2013	P	\$1,001 - \$15,000	
UBS SEP ⇒ Ford Motor Credit Co LLC 3.45% 08/20/20 DESCRIPTION: 3.450% Matures 08/20/20		02/19/2013	P	\$15,001 - \$50,000	
UBS SEP ⇒ GE Capital Retail UT US 1.9000% Mat 12/31/2018 DESCRIPTION: 1.9000% Mat 12/31/2018		12/31/2013	P	\$15,001 - \$50,000	
UBS SEP ⇒ QUALCOMM Incorporated (QCOM)		10/30/2013	P	\$1,001 - \$15,000	
UBS SEP ⇒ Stanley Black & Decker, Inc. (SWK)		12/27/2013	P	\$1,001 - \$15,000	
UBS UGTMA 1 ⇒ Invesco American Franchise Fund DESCRIPTION: Exchange from Invesco Constellation	DC	09/17/2013	E	\$1,001 - \$15,000	



Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
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\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Forgotten Harvest	Spouse Salary	N/A
MI Legislative Retirement System	Legislative Pension	\$3,439

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	UBS Mortgage/ Wells Fargo	Feb 2003	Home Equity Loan	\$10,000 - \$15,000
	BB&T	January 2013	Mortgage on DC Co-Op	\$100,001 - \$250,000

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2003	Myself and the Michigan Legislative Retirement System	Participation in Michigan Legislative Retirement Health Program
December 2013	Myself and the Michigan Legislative Retirement System	Participation in Michigan Legislative Pension program

### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

### SCHEDULE A AND B ASSET CLASS DETAILS

- Central Michigan University 403B
- Community Foundation SE MI 403B Plan (Owner: SP)
- Community Foundation SE MI MPP (Owner: SP)
- Congressional Federal Credit Union  
LOCATION: US
- Forgotten Harvest 401K Thrift (Owner: SP)
- Gary C Peters Trust  
DESCRIPTION: UBS Resource Management Account Gary C Peters Trust U/A DTD 8-11-04
- MESP- Alana Peters (Owner: DC)  
LOCATION: MI
- MESP- Madeleine Peters (Owner: DC)  
LOCATION: MI
- State of MI 401K
- State of MI 457
- UBS IRA (Owner: SP)
- UBS Madeleine Peters (Owner: DC)  
LOCATION: US  
DESCRIPTION: Former UGTMA
- UBS SEP
- UBS UGTMA 1 (Owner: DC)  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Gary C. Peters , 05/15/2014